

List of documents required to form a file for uncovered letters of credit

To form a file for an uncovered letter of credit, besides the loan documents specified in the “Policy of maintaining documentation on lending in Subsidiary JSC VTB Bank (Kazakhstan)”, the following documents are required:

- 1) Application for opening a letter of credit signed by the Customer, and registered with the Bank's front office, according to the form prescribed by the Bank, which is an integral part of the loan and security documentation;
- 2) A copy of the commercial contract concluded between the Customer and beneficiary within the framework of which the letter of credit is issued;

Documents of the third party, to secure the performance of obligations of which the letter of credit is issued:

- 1) Document issued by the authorized body confirming the fact of state registration/reregistration of the legal entity/branch/representative office; **
- 2) Copy of the Charter (amendments and additions to the Charter), including notices to the justice authorities on making amendments and additions to the constituent documents with the stamp of incoming registration (if any) (with a note on entering into the electronic register**);
- 3) Copy of the document containing information on members/shareholders and distribution of their participatory interest: The Customer's Foundation Agreement, if any (amendments and additions to the Foundation Agreement), and/or Register/extract from the register of members (if the registrar maintains a list of members).
- 4) A statement of consent of the Borrower (Co-borrower, Guarantor, Pledger, Mortgagor) to personal data collection, processing and transfer (Annex No. 11);

** - The above documents can be provided as a certificate from the e-government web portal: www.e-gov.kz.